INITIATIVES



ADVANCED EVENTS

Tool for grouping standard needs under a single "umbrella."

DEFINITION



Tool for grouping advancedevent needs under a single "umbrella."

Needs can be ongoing, runs until, happens on, multi-date, recurring shift, or custom shift.

DURATION TYPES



"Happens on" needs only.

Initiatives are not datespecific. An initiative expires when the last opportunity within it expires.

DATE RANGE



You can set a start and end date for an advanced event.
Any opportunities posted must fall within that range.

Auto-notifications can be customized for each initiative.

AUTO-NOTIFICATIONS



Auto-notifications cannot be customized for each advanced event.

eSign waivers can be attached to needs. There is no feature for agency waivers or for applying a single waiver to an entire initiative.

WAIVERS



Volunteer and agency waivers can be applied to the entire advanced event. eSign waivers are not available.

Public needs appear with all other standard needs. You can feature an initiative link as a spotlight, but this is not necessary for volunteer access.

VISIBILITY OF PUBLIC NEEDS



Public needs do not appear with standard needs. A link must be made available to volunteers, either by emailing or featuring as a spotlight.

Both site managers and agency managers can make a need public or private. Site managers can assign needs to user groups.

PRIVACY AND ASSIGNMENTS



Needs are private by default.

A site manager must
manually make a need
public. Needs can be
assigned to companies but
not to user groups.

User groups have their own page for viewing their assigned needs. They can access a user group report but do not have a user group leader.

USER GROUPS AND COMPANIES



A designated company manager can view all assigned needs and responses, respond on behalf of an employee, and send employees a private link to their assigned needs.

Site managers can allow agencies to add their own needs to an initiative. Site managers can also exclude an agency from adding needs to an selected initiative.

AGENCY EXCLUSIONS



Agencies must be invited to participate. A site manager can require an agency manager to complete an application and/or sign a waiver before posting needs.

Initiative summary report shows total volunteers and hours for a selected initiative. Most reports and exports on standard needs include applicable data on initiatives.

REPORTING



Advanced Events Summary shows relevant totals for all advanced events. Exports on agencies, needs, and volunteers show a wealth of data for those categories for an advanced event.